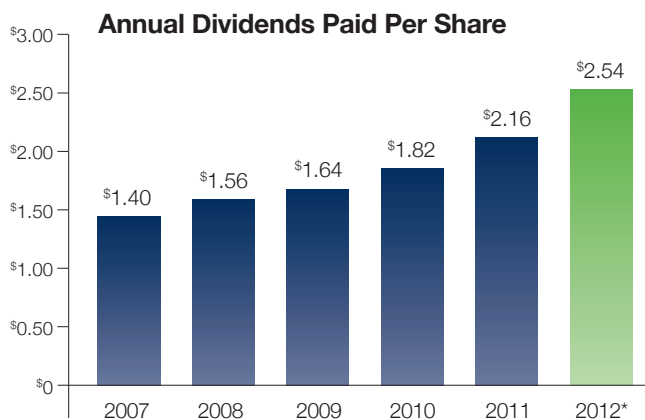


# OKE

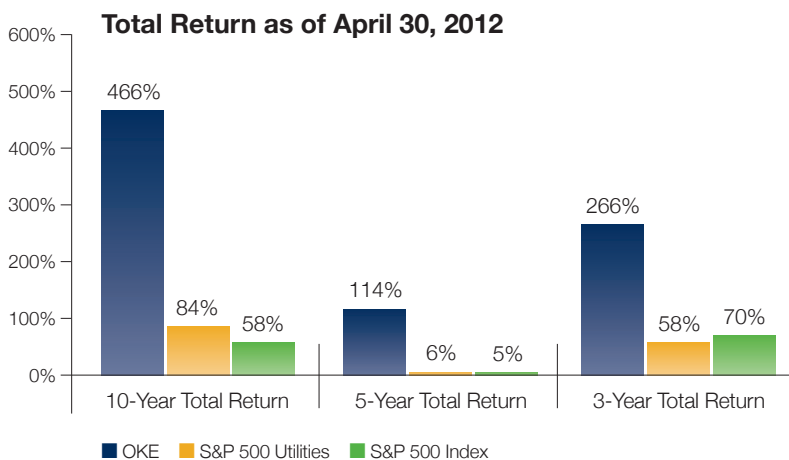
ONEOK (NYSE: OKE)



For more than 100 years, ONEOK has delivered quality products and services to our customers. As we've evolved from a traditional natural gas distributor into a diversified energy company, we've embraced new technologies and ideas, but we've kept the fundamentals that have worked all along – sound business decisions, commitment to growth and solid returns.



\*Based on 2012 Guidance; ONEOK, Inc. board approval required



■ OKE ■ S&P 500 Utilities ■ S&P 500 Index

#### Corporate Snapshot\*

52-Week High	\$89.63
52-Week Low	\$58.61
Current Dividend (Annualized)	\$2.44/share
Market Capitalization	\$8.9 billion

#### Ranking On The Fortune 500

189

#### Investment-Grade Credit Rating Outlook

Moody's	Baa2 / Stable
Standard & Poor's	BBB / Stable

\*As of April 30, 2012

## Key Investment Considerations

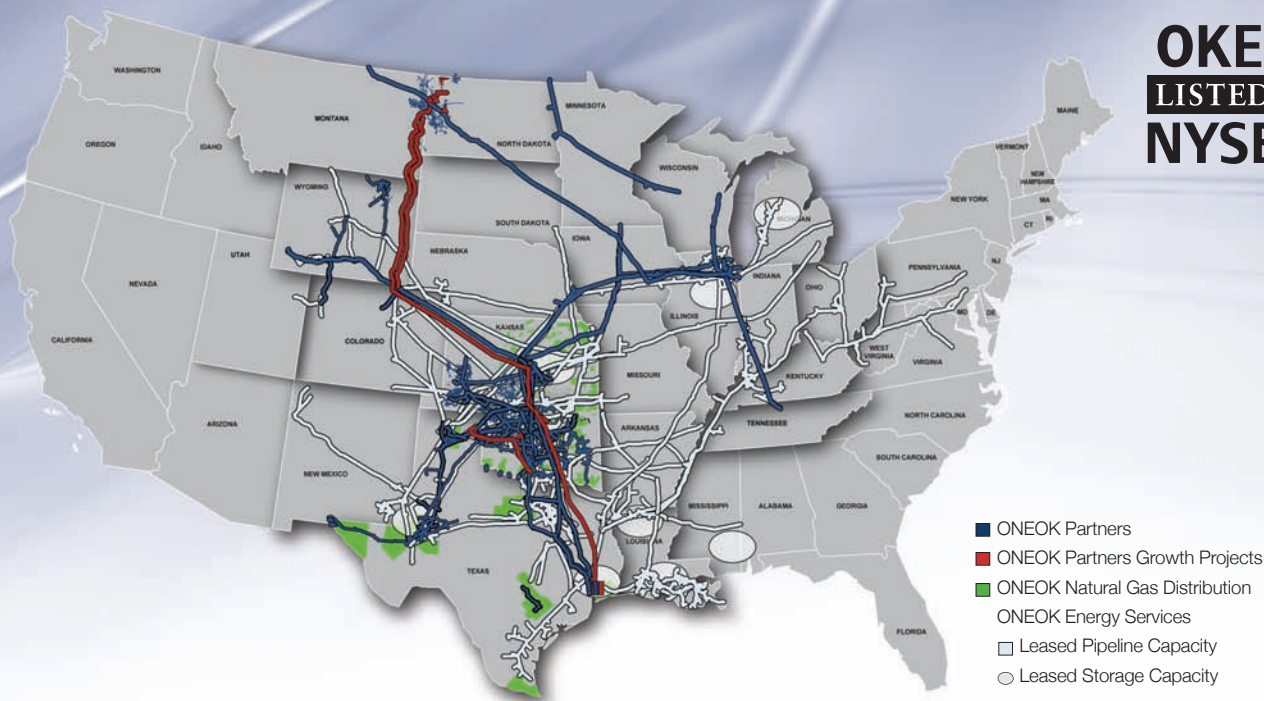
- Strategic assets connecting prolific supply basins and key markets
- Focused on creating value for both customers and investors
- Significant growth potential
- Safe, reliable and environmentally responsible operator
- Talented workforce dedicated to providing value-added services to all of our customers

100 West Fifth Street, Tulsa, Oklahoma 74103  
[www.oneok.com](http://www.oneok.com)

The ONE in Energy.™



# ONEOK

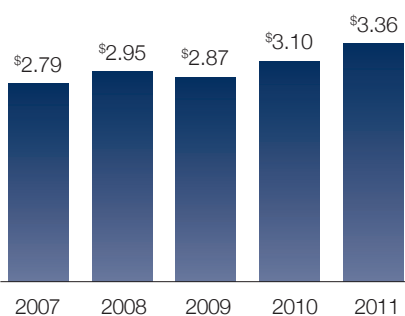


## Who We Are

- ONEOK is the sole general partner and 43.4 percent owner of ONEOK Partners, L.P., a publicly traded master limited partnership engaged in natural gas gathering and processing, natural gas pipelines and natural gas liquids.
- ONEOK is three natural gas distribution companies serving more than 2 million customers in Oklahoma, Kansas and Texas.
- ONEOK is an energy services company, marketing natural gas and related services to local distribution companies, industrial customers and power generators.
- ONEOK completed more than \$2 billion of growth projects in 2009 that will complement and strengthen our businesses well into the future, and announced approximately \$4.7 billion to \$5.6 billion in additional capital projects that will be completed by 2015.
- ONEOK creates value by applying our capabilities – as a gatherer, processor, transporter, marketer and distributor – to natural gas, natural gas liquids and other energy commodities.

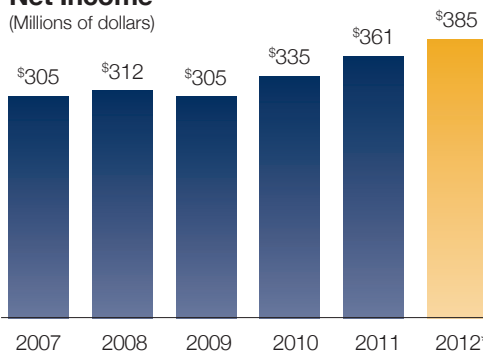
### Earnings Per Share

(Diluted)



### Net Income

(Millions of dollars)



\*Based on 2012 Guidance

### How to Invest

Transfer agent: Wells Fargo  
 1 (866) 235-0232

### Contacts

Andrew Ziola	Manager, Investor Relations	918-588-7163
Dan Harrison	Vice President, Investor Relations	918-588-7950