ONEOK, Inc. (NYSE: OKE) is a leading midstream service provider and owner of one of the nation’s premier natural gas liquids (NGL) systems, connecting NGL supply in the Mid-Continent, Permian and Rocky Mountain regions with key market centers and an extensive network of natural gas gathering, processing, storage and transportation assets.

ONEOK is a FORTUNE 500 company headquartered in Tulsa, Oklahoma, and is included in the S&P 500.

A competitively advantaged energy infrastructure company

**Strategic, Integrated Assets**
- Connecting North American energy supply with global demand
- Well positioned in high-growth shale basins (Williston, Powder River, and Permian basins; STACK and SCOOP areas)

**Long-Term Shareholder Value**
- Attractive-return growth projects provide visibility to earnings growth
- Predominantly fee-based earnings

**Financial Strength**
- Investment-grade credit ratings and a strong balance sheet
- History of strong earnings and dividend growth

**Responsible Operations**
- Committed to operating safely and environmentally responsibly
- $7 million donated to local communities in 2018

**ANNUAL DIVIDENDS PAID**

<table>
<thead>
<tr>
<th>Year</th>
<th>Dividend</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>$1.48</td>
</tr>
<tr>
<td>2014</td>
<td>$2.125</td>
</tr>
<tr>
<td>2015</td>
<td>$2.43</td>
</tr>
<tr>
<td>2016</td>
<td>$2.46</td>
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<tr>
<td>2017</td>
<td>$2.72</td>
</tr>
<tr>
<td>2018</td>
<td>$3.245</td>
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</tbody>
</table>

~$30 billion MARKET CAPITALIZATION
~85% FEE-BASED EARNINGS
>25 years OF DIVIDEND STABILITY AND GROWTH
1099-DIV TAX REPORTING FORM