A competitively advantaged energy infrastructure company

Strategic, Integrated Assets
- Connecting North American energy supply with global demand
- Well positioned in high-growth shale basins (Williston, Powder River, and Permian basins; STACK and SCOOP areas)

Long-Term Shareholder Value
- Attractive-return growth projects provide visibility to earnings growth
- Predominantly fee-based earnings

Financial Strength
- Investment-grade credit ratings and a strong balance sheet
- History of strong earnings and dividend growth

Responsible Operations
- Committed to operating safely and environmentally responsibly
- ~$8 million donated to local communities in 2019

KEY INVESTMENT CONSIDERATIONS

ANNUAL DIVIDENDS PAID

<table>
<thead>
<tr>
<th>Year</th>
<th>Dividend</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$2.125</td>
</tr>
<tr>
<td>2015</td>
<td>$2.43</td>
</tr>
<tr>
<td>2016</td>
<td>$2.46</td>
</tr>
<tr>
<td>2017</td>
<td>$2.72</td>
</tr>
<tr>
<td>2018</td>
<td>$3.245</td>
</tr>
<tr>
<td>2019</td>
<td>$3.53</td>
</tr>
</tbody>
</table>

~$30 billion MARKET CAPITALIZATION
~85% FEE-BASED EARNINGS
>25 years OF DIVIDEND STABILITY AND GROWTH
1099-DIV TAX REPORTING FORM

ONEOK, Inc. (NYSE: OKE) is a leading midstream service provider and owner of one of the nation’s premier natural gas liquids (NGL) systems, connecting NGL supply in the Rocky Mountain, Mid-Continent and Permian regions with key market centers and an extensive network of natural gas gathering, processing, storage and transportation assets.

ONEOK is a FORTUNE 500 company headquartered in Tulsa, Oklahoma, and is included in the S&P 500.
Natural Gas Liquids
Provides gathering, fractionation, transportation, marketing and storage services linking key NGL market centers

Natural Gas Gathering and Processing
Provides gathering, compression, treating and processing services to producers

Natural Gas Pipelines
Provides natural gas transportation and storage services, and direct connectivity to end-use markets

Direct stock purchase program available through ONEOK’s transfer agent:
EQ Shareowner Services: 866-235-0232

To learn more: oneok.com | ONEOK Investor Relations: 877-208-7318